



WEEKLY AGRICULTURAL REPORT

OCTOBER 15, 2020



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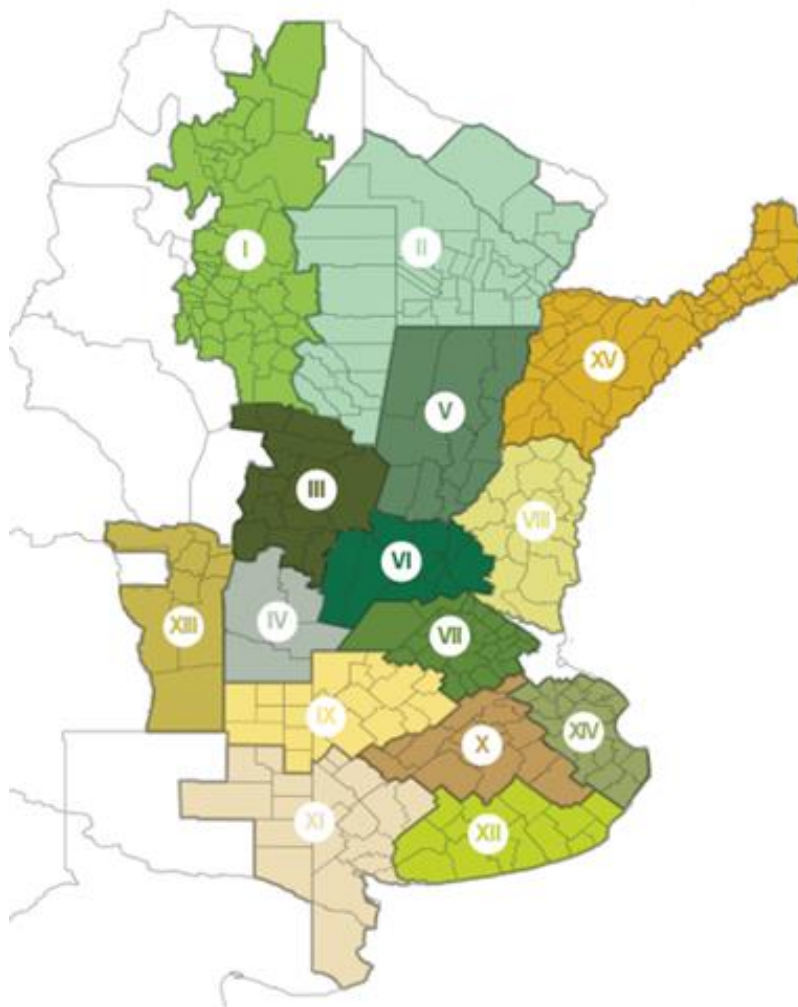
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 15 TO 21, 2020:

HIGH TEMPERATURES, COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. FINAL MODERATE TEMPERATURE DROP.

At the beginning of the perspective, the entry of tropical winds will raise temperatures above normal for this time of year in the north and center of the agricultural area. Values will be less intense towards the South. At the same time, the entry of a storm front will bring precipitations ranging from moderate to abundant to most part of the agricultural area with the exception of the west of Argentina, which will observe values ranging from scarce to moderate. Coupled with the front, a moderate entry of polar winds will bring chances of frosts to the west and south of the Ag. region.



CORN

Since our last report, corn planting has expanded into the center and south of the national agricultural area. Fieldwork is delayed in areas where soil moisture is regular. This condition could risk the planting completion of early corn in the provinces of Santa Fe, Entre Ríos, San Luis and Córdoba. To date, the cereal is 23.3% planted out of a final area projected at 6.3 M hectares, down 200,000 hectares from last season (Season 2019/20: 6.5 M hectares). Weekly and YoY progress are 2.5 and 5.3 percentage points, respectively.

SUNFLOWER

The planting of sunflower continues expanding into the south of the agricultural area. After the rains of the last 15 days and the increase in temperatures, the conditions are ideal to foster fieldwork and achieve a successful emerging stage. To date, sunflower is 27.2% planted. Weekly progress is estimated at 7.5 percentage points. However, in the center and north of the agricultural area, the oilseed continues its cycle under restrictive moisture conditions that increasingly compromise its growth.

WHEAT

To date, wheat is only 1.3% harvested. Fieldwork is gaining pace in the north of the country. The average yield is below 1 T/HA, thus raising the risks of abandoning those plots yielding less than 0,5 T/H. In the center of the agricultural area, the situation is increasingly similar to that of the north. Still from the beginning of harvest, the yield and area losses continue to increase. However, towards the South, there have been rainfalls that have helped to maintain the condition of the crop.



Annex



CORN

2020/21 Season

Data to: Oct 14, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	6,8	61.200
IV S Cba	800.000	775.000	8,4	65.100
V NCnt SFe	240.000	240.000	36,5	87.552
VI North Belt	680.000	600.000	75,7	453.900
VII South Belt	540.000	460.000	76,5	352.084
VIII ECnt ER	325.000	334.000	36,1	120.574
IX N LP-W BA	690.000	690.000	28,0	193.200
X Cnt BA	330.000	333.000	18,0	59.940
XI SW BA-S LP	165.000	168.000	7,5	12.600
XII SE BA	233.000	242.000	6,0	14.520
XIII SL	325.000	293.000	8,2	23.909
XIV Cuenca Sal	116.000	118.000	20,3	23.895
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	23,3	1.468.474

SUNFLOWER

2020/21 Season

Data to: Oct 14, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	
III	NCnt Cba	5.500	5.500	52,6	
IV	S Cba	20.500	21.000	23,2	
V	NCnt SFe	230.000	175.000	100,0	
VI	North Belt	10.000	10.500	92,5	
VII	South Belt	8.500	8.500	39,8	
VIII	ECnt ER	7.500	7.500	68,3	
IX	N LP-W BA	120.500	140.000	14,5	
X	Cnt BA	61.500	70.000	13,8	
XI	SW BA-S LP	331.000	375.000	5,9	
XII	SE BA	379.000	395.000	11,6	
XIII	SL	18.000	19.000	-	
XIV	Cuenca Sal	95.000	100.000	9,8	
XV	Others	8.000	8.000	93,4	
TOTAL		1.600.000	1.400.000	27,2	380.932

WHEAT

2020/21 Season

Data to: Oct 14, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	100,0	717.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	100,0	6.500.000